

MyFreeTaxes.com/peoria

Navigation Manual

myfree taxes.com
myfreetaxes.com/vsuw

HOME | ABOUT US | PARTNER WITH US | HELPLINE 1-855-MY-TAXES

FREE for Individuals or families with a combined income of \$58,000 or less in 2013

After you file, please [take a survey](#)

Step 1: Get Organized

Step 2: File Your Taxes

Step 3: Use Your Refund

FILE NOW SAFE & SECURE

Start by Clicking Here

Please come back and take this survey After you file

The screenshot shows the top navigation bar of the MyFreeTaxes.com website. It includes the logo, navigation links, a free offer, a survey prompt, and a three-step process: Get Organized, File Your Taxes, and Use Your Refund. A prominent 'FILE NOW' button with a lock icon is highlighted with a green arrow pointing to it, labeled 'Start by Clicking Here'. A pink arrow points to a survey prompt: 'Please come back and take this survey After you file'.

H&R BLOCK

<http://www.azdigitaldeal.com/>

Sign In

USERNAME

PASSWORD

REMEMBER ME [LEARN MORE](#)

Sign In

Forgot my Sign In information

Previously logged in with Facebook?

Create Account

Create Account

Start Without an Account

Always create a NEW account
Use your email address as username,
(it's easy to remember)

TRUSTe Certified Privacy

VeriSign Assured

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The screenshot shows the H&R Block sign-in and account creation page. It features a 'Sign In' section with fields for 'USERNAME' and 'PASSWORD', a 'REMEMBER ME' checkbox, and a 'Sign In' button. Below the sign-in section are links for 'Forgot my Sign In information' and 'Previously logged in with Facebook?'. The 'Create Account' section has 'Create Account' and 'Start Without an Account' buttons. A large white callout box with a black border points to the 'Create Account' button, containing the text: 'Always create a NEW account Use your email address as username, (it's easy to remember)'. At the bottom, there are logos for TRUSTe Certified Privacy and VeriSign Assured, along with copyright and privacy notice information.

Make sure you see my free taxes

The screenshot shows the 'Overview' page for 2013 taxes. The top navigation bar includes the 'myfree taxes.com' logo, a search bar, and links for 'Create Account >' and 'SAVE & QUIT'. The main content area features a large green button labeled 'Start My Taxes' with a right-pointing arrow. A large white arrow with a black outline points from the right towards this button. Below the button is a section titled 'Resources that might help' with two sub-sections: 'Form Availability' and 'Tax Filing Resources'. The left sidebar contains navigation links for 'My Previous Taxes', 'Common Questions', and 'Send Us Feedback'. The footer includes copyright information and a 'Privacy Notice' link.

This screenshot displays the 'Import Your Tax Data From Last Year's Return' page. It features a 'WELCOME' header and a main heading. The text explains that users might be able to import their information and provides instructions on how to proceed. A question asks, 'Which program did you use to complete and file your taxes last year?'. Below this are three columns of radio button options: 'Online' (H&R Block, TurboTax®, TaxACT®), 'Software' (H&R Block, TurboTax®), and 'Tax Preparer' (H&R Block). At the bottom, there are three buttons: '< Back', 'Skip Import', and 'Next >'. A large white arrow with a black outline points from the right towards the 'Skip Import' button, with the text 'Skip Import' written inside the arrow.

This screenshot shows the same 'Import Your Tax Data From Last Year's Return' page as the previous one, but with a confirmation dialog box overlaid. The dialog box contains the text: 'This is your only chance to import your prior-year tax data. Are you sure you want to skip importing your information?'. Below the text are two buttons: 'No' and 'Yes'. A large white arrow with a black outline points from the right towards the 'Yes' button, with the text 'YES' written inside the arrow.

Unless these instructions say to skip a screen (see below), **read each page carefully** and check all the boxes and click on all buttons that apply to you and the members of your household. Fill in all the information that is requested for each form that is displayed.

The screenshot shows the 'myfree taxes.com' interface for the 2013 tax year. The user is on the 'FEDERAL' tab, specifically the 'PERSONAL INFORMATION' section. The main heading is 'Tell Us What's Changed'. Below this, there are several categories of changes with checkboxes:

- Marital Status:** Got married, Got divorced or separated
- Family Life:** Had a baby, Adopted a child, Had a death in my family
- Education Expenses:** Had a child in college, I or my spouse went to college
- Medical Bills:** Had a major illness or dental or medical expense
- Real Estate:** Bought a house, Sold a house, Inherited property, Had a foreclosure
- Job-related:** Served in the military, Looked for a new job, Started a new job, Started a business, Moved for a job, Lost a job, Retired

A large white arrow with the text 'Skip this Screen' points to a button in the top right corner of the main content area. A 'Next >' button is located at the bottom right of the form. The footer contains '© 2013 HRB Digital LLC. All Rights Reserved.' and a 'Privacy Notice' link.

It is extremely important to enter the correct filing status

The screenshot shows the 'myfree taxes.com' interface for the 2013 tax year, specifically the 'Filing Status' screen. The main heading is 'Filing Status'. There is a 'Guide Me' button. Below this, the text says 'Let's cover the basics.' and 'What's your filing status?'. There are five radio button options:

- Single
- Married filing jointly
- Married filing separately
- Head of household with a qu
- Qualifying widow(er)

Two white arrows with text point to the 'Guide Me' button and the radio button options. The first arrow says 'If you're not sure of your filing status, click here'. The second arrow says 'If you know it, click on the correct circle'. A '< Back' button is located at the bottom left of the form. The footer contains '100%'.

myfree taxes.com

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Filing Status

Guide Me

Let's cover the basics.

What's your filing status?

- Single
- Married filing jointly
- Married filing separate
- Head of household
- Qualifying widow(er)

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Head of Household

A filing status with lower tax rates for:

- Unmarried taxpayers
- Some married taxpayers considered unmarried (for purposes of this filing status)

Taxpayers who use this filing status must have paid more than 1/2 the cost of maintaining a home, generally, for themselves and a qualifying person, for more than 1/2 the tax year.

A qualifying person could be:

- Your unmarried son, daughter, adopted child, stepchild, or grandchild
- A foster child who was placed in your home by an authorized agency and whom you can claim as your tax dependent.

In most cases you must be related to you whom you can claim as your tax dependent.

Form 1040

Or you can click on the filing status to get an explanation

If you choose Guide Me, answer the following questions:

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Filing Status Guide Me

What was your marital status at the end of 2013?

- Single
- Married
- Registered domestic partnership or civil union
- Divorced or legally separated
- Widowed, not remarried

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Include:

- Rent
- Mortgage interest
- Property taxes
- Home insurance
- Repairs
- Groceries
- Utilities

Don't include:

- Clothing costs
- Education
- Medical treatment
- Vacations
- Transportation
- Life insurance

Did you pay more than 50% of your household expenses in 2013?

- Yes
- No

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Filing Status Guide Me

A dependent is considered having lived with you for more than 6 months even if the dependent:

- Was born in 2013 and lived with you less than 6 months
- Died in 2013 and lived with you less than 6 months

Did a dependent live with you in your home for more than 6 months in 2013?

Yes

No

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Filing Status Guide Me

Is your former spouse claiming your child as a dependent since you waived your right to claim the child?

Learn more

Yes

No

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Filing Status Guide Me

Did you pay more than 50% of household expenses for a parent you're claiming as a dependent?

Yes

No

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Your Filing Status is based on your answers to the questions

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Filing Status Guide Me

Your filing status is single since you don't qualify to file as head of household.

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Complete this page and click on Next

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Tell Us Your Personal Information

Form 1040

Primary Taxpayer

First name MI

Last name Jr., III

SSN Date of birth (MM/DD/YYYY)

Occupation (Abbreviate, if necessary)

Address

Foreign address [Learn more](#)

Street address Apt

City State **Choose** ZIP

Phone number (NNN-NNN-NNNN)

Address listed under someone else's name (uncommon)

Optional Contact Information

Mobile number (NNN-NNN-NNNN)

Enter if you want to receive text messages about your e-file status. Standard text messaging charges apply.

Email address

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Check Any That Apply **Skip this screen** Form 1040

Personal Situations

Peter

- Student [Learn more](#)
- Can be claimed as a dependent on someone else's return [Learn more](#)
- Blind [Learn more](#)
- Disabled [Learn more](#)
- Died in 2013

Employment

Peter

- Active-duty military [Learn more](#)
- Deployed to combat zone [Learn more](#)
- Social Security card not valid for employment [Learn more](#)
- Clergy with housing allowance and unreimbursed expenses

2013 Residency

Peter

- Didn't live in Mississippi on Dec. 31
- Lived in more than one state in 2013
- Earned money in a state where you didn't live
- Lived in the U.S. six months or less
- Not a U.S. citizen or resident alien [Learn more](#)
- U.S. possession resident (not common) [Learn more](#)

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Dependents Form 1040

Tell us about your dependents. If you're not sure, we'll help you figure it out. [Learn more](#)

+ Add Dependent

Dependent Name

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Click the + to add dependents

Note: if you click + and don't add info for another person, you must delete that line before going to the next screen

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Let's Check Your Personal Information

Form 1040

If you need to change anything, click [Edit](#).

Filing Status [Edit](#)

Name [Edit](#)

SSN [Edit](#)

Date of Birth [Edit](#)

Address [Edit](#)

Taxpayer State(s) [Edit](#)

Resident

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INCOME: ENTER THE INFORMATION ABOUT ALL YOUR SOURCES OF INCOME FROM YOUR TAX DOCUMENTS

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Get Started: Income

Form 1040

To find out about your taxable income for 2013, you'll need:

- W-2s
- Forms 1099-G
- Forms 1099-INT, 1099-OID, bank statements
- Forms 1099-MISC, records for business or side job income and expenses
- Records for your rental and royalty property income and expenses
- Schedules K-1
- Forms 1099-DIV
- Forms 1099-B, records with gain or loss on sales of stocks or property
- Forms 1099-R, CSA 1099-R, CSF 1099-R
- Forms RRB-1099, RRB-1099-R
- Forms SSA-1099
- W-2Gs, records of other gambling income
- Information on any other income received in 2013

Print page

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100%

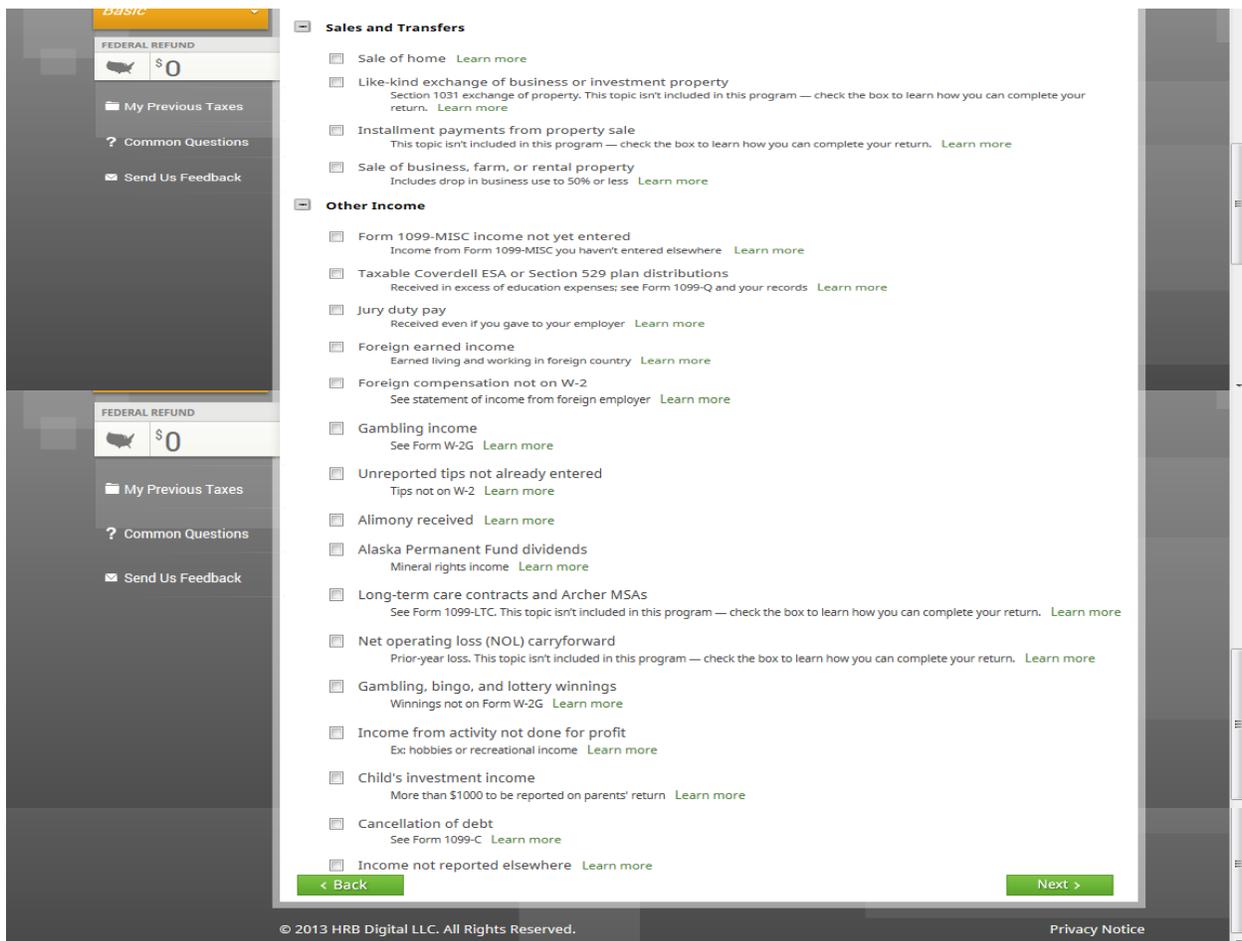
Click on box next to all income sources that applied for 2013

The screenshot shows the 'myfree taxes.com' interface for the 2013 tax year. The main navigation bar includes 'OVERVIEW', 'FEDERAL', 'STATE', and 'FILE'. Below this is a progress bar with icons for 'PERSONAL INFORMATION', 'INCOME', 'ADJUSTMENTS & DEDUCTIONS', 'CREDITS', 'TAXES', and 'WRAP-UP'. The 'INCOME' section is active, displaying a list of income sources with checkboxes and 'Learn more' links. Callouts point to these elements:

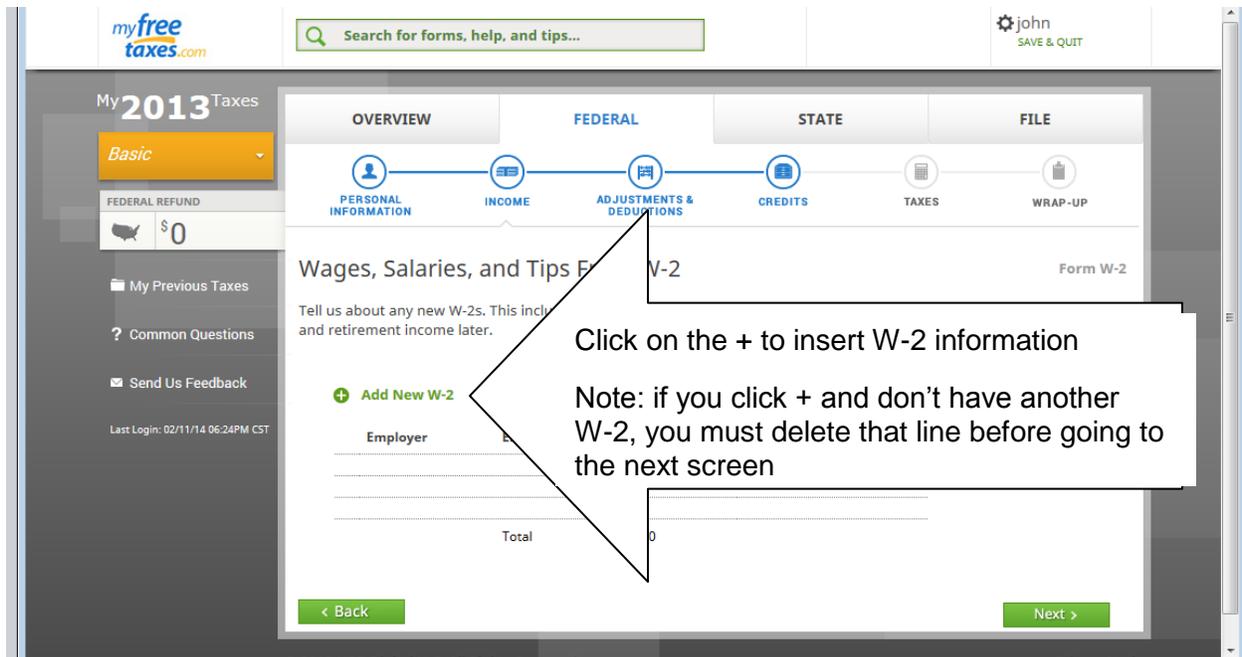
- Callout 1:** Points to the 'Learn more' link for 'Employment wages' with the text: "If you're not sure if something applies, click on **Learn More**".
- Callout 2:** Points to the expandable minus sign next to the 'Business, Rental, Partnership, Farm, and Royalties - Including Expenses' section with the text: "Click on + to open each section and check all sources of income that apply".

The income sources listed include:

- Employment wages (See Form W-2. Includes taxable scholarships and household employee wages. [Learn more](#))
- State and local refunds (See Form 1099-G and other tax records. [Learn more](#))
- Unemployment Income (1099-G received for unemployment benefits. [Learn more](#))
- Interest income from bank accounts, credit unions, CDs, and other taxable accounts (See tax statements from your bank, credit union, or broker, Forms 1099-INT, and other interest documents. [Learn more](#))
- Retirement plan income, withdrawals, and rollovers (See plan statements, and Forms 1099-R, CSA 1099-R, and CSF 1099-R. [Learn more](#))
- Business, Rental, Partnership, Farm, and Royalties - Including Expenses**
 - Business you own, self-employment, freelancing, contracting, or other independent income and expenses; see Form 1099-MISC boxes 5 and 7 and your records. [Learn more](#)
 - Real estate you own and rent to others, or royalties (Schedule E) (Income and expenses; see Form 1099-MISC boxes 1 and 2 and your records. [Learn more](#))
 - Partnership or S corporation (Schedule K-1) (Income, deductions, losses, and credits; see Schedule K-1 and your records. [Learn more](#))
 - Farm business or rental (Schedule F) (Income and expenses. [Learn more](#))
 - REMICs (Real estate mortgage investment conduits; see Schedule Q. [Learn more](#))
 - Reconciliation for real estate professionals (Income or loss from real estate activities with material participation. [Learn more](#))
- Investments**
 - Dividends or capital gain distributions (See Form 1099-DIV. [Learn more](#))
 - Sale of stocks, bonds, mutual funds, and other property owned for investment (See Forms 1099-B and 1099-S, and brokers' statements; doesn't include sale of main home. [Learn more](#))
 - Estate or trust income or loss (Income and expenses; see Schedule K-1. [Learn more](#))
 - Undistributed capital gains from a mutual fund or REIT (See Form 2439. [Learn more](#))
 - Capital loss carryovers (Prior-year capital losses more than amount allowed to deduct. [Learn more](#))
 - Section 1256 contract or straddle (See contract or option investments. This topic isn't included in this program — check the box to learn how you can complete your return. [Learn more](#))
- Retirement and Social Security**
 - Railroad retirement benefits (Received or repaid; see Forms RRB-1099 and RRB-1099-R. [Learn more](#))
 - Social Security income (See Form SSA-1099. [Learn more](#))



Forms for each source of income that is checked will be generated and must be completed



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W-2 Information

We might be able to import your information from this W-2. Tell us your EIN (box b) and we'll check.

Form W-2

Employer's Information

(b) EIN (employer identification number) (99-9999999)

< Back Skip Import and Enter Manually Next >

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Try to enter your employer ID number, this will save time from having to manually enter the employer info

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Import From Your W-2 Provider

Your W-2 isn't available for import since we don't work with your payroll provider yet. You can still type the information from your paper W-2.

Cancel Skip Import and Enter Manually Try Again

Next >

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You may have to Skip Import and Enter Manually

Enter requested information

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Type of Wages

Form W-2

These are only the wages reported on a W-2. We'll ask for Income reported on Form 1099 later.

Choose the type of wages and / or income you received.

- Regular W-2 wages (most common)
- Active duty military wages [Learn more](#)
- Railroad employee covered by Railroad Retirement program [Learn more](#)
- Taxable scholarship income (might not be reported on a W-2) [Learn more](#)
- Medicare qualified government wages [Learn more](#)
- Church employee wages and Social Security and Medicare weren't withheld [Learn more](#)
- Household employee wages [Learn more](#)

Check any that apply.

- Corrected W-2 [Learn more](#)
- Nonstandard W-2 (uncommon)

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Enter information from W-2 form - You must enter information in boxes 1 – 6 or you will get an error message. **Enter 0 (zero) if any of those boxes are empty on the W-2.**

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W-2 Information Form W-2

Whose W-2 is this?

john

jane

Employer's Information

(b) EIN (employer identification number) (NN-NNNNNN)

(c) Employer's identifying information:

Employer's name

In care of (optional)

Address

City State **Choose** ZIP

Foreign address

Boxes 1-11

1 Wages	<input type="text"/>	2 Fed. tax withheld	<input type="text"/>
3 SS wages	<input type="text"/>	4 SS tax withheld	<input type="text"/>
5 Med. wages	<input type="text"/>	6 Med. tax withheld	<input type="text"/>
7 SS tips	<input type="text"/>	8 Allocated tips	<input type="text"/>
9	Not in use	10 Dep. care benefits	<input type="text"/>
11 Nonqual plan	<input type="text"/>		

Boxes 12a-12d

Choose your code(s). If none, leave blank. [Learn more](#)

Code	Amount
<input type="text"/>	<input type="text"/>

[+ Add Code](#) **If Box 12 on the W-2 has more than one code**

Box 13

Statutory employee [Learn more](#)

Retirement plan

Third-party sick pay

Box 14

Enter your code(s). If none, leave blank. [Learn more](#)

Special instructions for California disability fund contributions

Special instructions for New Jersey Family Leave Insurance (FLI)

Description	Amount
<input type="text"/>	<input type="text"/>

[+ Add Item](#)

Boxes 15-20 State and Local Information

15 State abbreviation	<input type="text"/>	
Employer ID #	<input type="text"/>	
16 State wages, tips	<input type="text"/>	
17 State income tax	<input type="text"/>	Delete
18 Local wages, tips	<input type="text"/>	
19 Local income tax	<input type="text"/>	
20 Locality name	<input type="text"/>	

[+ Add State](#) **If you had income from more than one state**

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IF YOU HAD FOREIGN ACCOUNTS OR TRUSTS YOU CANNOT USE MyFreeTaxes.com

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Foreign Accounts and Trusts

Foreign Accounts

You must report certain foreign investments. Otherwise, you face significant penalties.

Special rules apply if you had either of these:

- Financial interest in or signature authority over a financial account located in a foreign country [Learn more](#)
- Ownership or authority over foreign financial assets [Learn more](#)

Did you have either of these in 2013?

Yes

No

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This Summary Page is a recap of all the sources of income that have been entered, if you forgot to enter information click on the **Go To** button

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This is the taxable amount of your income. The taxable amount might be different from what you entered due to our calculations. Next, we'll see how much we can deduct. [Learn more](#)

Wages	\$0	Explain amount	Go To
Refunds	\$0	Explain amount	Go To
Unemployment	\$0	Explain amount	Go To
Interest	\$0	Explain amount	Go To
Business	\$0	Explain amount	Go To
Rents, partnerships	\$0	Explain amount	Go To
Farm	\$0	Explain amount	Go To
Dividends	\$0	Explain amount	Go To
Capital gains / loss	\$0	Explain amount	Go To
IRA distributions	\$0	Explain amount	Go To
Retirement	\$0	Explain amount	Go To
Social Security	\$0	Explain amount	Go To
Other gains / loss	\$0	Explain amount	Go To
Alimony	\$0	Explain amount	Go To
Other income	\$0	Explain amount	Go To

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Follow the same process as above for:

- Adjustments and Deductions
- Credits
- Taxes Penalties and Payments

Be sure to review the **Summary Page** at the end of each section

After you have completed those sections:

The screenshot shows the 'myfree taxes.com' interface for a 2013 tax return. The user is logged in as 'john' and has 'SAVE & QUIT' options. The navigation bar includes 'OVERVIEW', 'FEDERAL', 'STATE', and 'FILE'. The 'FEDERAL' section is active, showing a progress bar with icons for 'PERSONAL INFORMATION', 'INCOME', 'ADJUSTMENTS & DEDUCTIONS', 'CREDITS', 'TAXES', and 'WRAP-UP'. The 'Next Steps' section states: 'Your federal return is almost done. Now, we'll go over your return to verify it's complete and accurate. After that, we'll work on your state return(s). We'll help you print and file your returns, too.' There are 'Back' and 'Next' buttons at the bottom.

The return will be reviewed for errors

The screenshot shows the 'Accuracy Review' process. A central box displays 'Accuracy Review™' with three progress bars: 'Confirming your entries', 'Checking our calculations', and 'Searching for omissions'. Below this, the text reads: 'Now, we'll go over your return to verify it's complete and accurate. After that, we'll work on your state return(s). We'll help you print and file your returns, too.' There are 'Back' and 'Next' buttons at the bottom.

The screenshot shows the 'Accuracy Review Results' page. It features a target icon and the text: 'Congratulations! Our Accuracy Review didn't find any oversights or inaccuracies in your return. If you make any changes to your Federal return, let us take another look. To run Accuracy Review on your return again: 1. Click the **Federal** tab in the top navigation. 2. Click the **Wrap-up** icon under the Federal tab. 3. Click the **Completed Federal Return** link at the bottom of the list.' There is a 'Print page' link and a 'Next' button at the bottom.

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AZ REFUND \$50

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OVERVIEW FEDERAL STATE FILE

PERSONAL INFORMATION INCOME ADJUSTMENTS & DEDUCTIONS CREDITS TAXES WRAP-UP

Accuracy Review™ Advice

These items impacted your return. We made sure your return is accurate — guaranteed. You don't need to take any action.

- The taxpayer is 65 or older and you didn't enter any Social Security or railroad tier 1 benefits. MOST individuals age 65 or over receive these benefits. Please check and make sure you entered all the benefits received.

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My 2013 Taxes

Basic

FEDERAL REFUND \$3,100

AZ REFUND \$0

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PERSONAL INFORMATION INCOME ADJUSTMENTS & DEDUCTIONS CREDITS TAXES WRAP-UP

Federal Return		2013
Income		\$25,800
Adjustments		\$0
Adjusted gross income		\$25,800
Deductions		\$13,400
Exemption(s)		\$7,800
Taxable income		\$4,600
Tax withheld or paid already		\$3,100
Credits		\$0
Actual tax due		\$0
Refund applied to next year		\$0
	Refund	\$3,100

Next, we'll work on your state return. We'll help you print and file your returns, too.

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Your information will then be transferred to the state return

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OVERVIEW FEDERAL STATE FILE

john, We've Transferred Your Information

Let's finish your state taxes!

Just answer a few more questions and you'll be done with your **Arizona** state return.

H&R Block finds Arizona refunds for more than **79%** of our clients.

- Save time and reduce mistakes
- Double-checked for accuracy
- E-file included

Finish your state return for just \$0.00.

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No Thanks

Yes, Finish My State Taxes >

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FEDERAL REFUND \$0

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OVERVIEW FEDERAL STATE FILE

Start Your State Return

Your entries show you need to file a return for Arizona.

What do you want to do?

- Start **Arizona** return
- Start different state return

If you were a part-year or nonresident of any other state during 2013, we recommend you complete your part-year or nonresident state return(s) first.

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PERSONAL INFORMATION INCOME CREDITS TAXES WRAP-UP

Welcome to Your Arizona Interview



All of your federal information is here. Now, tell us your Arizona information.

View 2013 Arizona tax law changes. Learn about Arizona tax breaks.

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Welcome to Your Arizona Interview



All of your federal information is here. Now, tell us your Arizona information.

View 2013 Arizona tax law changes. Learn about Arizona tax breaks.

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Here are the most recent tax updates from Arizona:

- Standard deduction amounts have increased:
 - Single or married filing separately - \$4,945
 - Married filing jointly or head of household - \$9,883
- Use tax is no longer reported on the Arizona return.
- New subtraction for Section 179 additions or 2009 through 2012 returns.
- The credit for contributions to charities that provide assistance to the working poor is now called the credit for contributions to qualifying charitable organizations.
- Two new credits have been added for 2013:
 - Credit for qualified facilities (new AZ Form 349)
 - Airline bankruptcy payments (new AZ Form 350)

You can view tax law changes

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As with the Federal sections, answer the questions

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PERSONAL INFORMATION INCOME CREDITS TAXES WRAP-UP

Additions to Income

AZ 140

We already know about:

Check any that apply — even if you don't have a form or statement. If you're not sure, check the box and we'll work on it together. We've checked any that we already know about.

- Medical savings account (MSA) distributions [Learn more](#)
- Long term health savings account (LTHSA) distributions [Learn more](#)
- Other Additions [Learn more](#)

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Subtractions From Income

AZ 140

Check any that apply — even if you don't have a form or statement. If you're not sure, check the box and we'll work on it together. We've checked any that we already know about.

- Non-Arizona state refunds [Learn more](#)
- Net long-term capital gain subtraction [Learn more](#)
- U.S. government, Arizona state, or local government pension [Learn more](#)
- Native American wages earned working on a reservation [Learn more](#)
- Medical savings account (MSA) deposits and employer contributions [Learn more](#)
- Long term health savings account (LTHSA) deposits and contributions [Learn more](#)
- Active service wages [Learn more](#)
- Net operating loss adjustment [Learn more](#)
- Section 179 additions on 2009 through 2012 returns [Learn more](#)
- Other subtractions [Learn more](#)

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PERSONAL INFORMATION INCOME CREDITS TAXES WRAP-UP

Net Long-Term Capital Gain Subtraction

AZ 140

Enter the total net long-term capital gains or (losses) from the following forms in each applicable column. We will calculate a 10% subtraction from income for the amount entered.

From Schedule D	Amount	Acquired before 1/1/2012	Acquired after 12/31/2011
Form 8949 and 1099B	\$0		
Form 4797	\$0		
Form 2439	\$0		
Form 4684	\$0		
Schedule K1	\$0		
Form 1099	\$0		
Long term loss carryover	\$0		

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Arizona Itemized Deductions

Schedule A

Check if it applies.

Expenses on federal return related to income not subject to Arizona tax [Learn more](#)

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Arizona Itemized or Standard Deduction

Schedule A

Your Arizona standard deduction is \$9,883 and your itemized deductions are \$0.

Since your standard deduction amount is more than or equal to your itemized deduction, we'll use it as your Arizona deduction.

To itemize your Arizona deductions, you'll need to tell us about your itemized deductions in the federal section of the interview.

Make sure you've told us about all your medical expenses in the federal interview, because Arizona allows you to deduct your medical expenses in full. There's no income limit.

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PERSONAL INFORMATION INCOME CREDITS TAXES WRAP-UP

Let's Check Your Arizona Income

This is the taxable amount of your income. The taxable amount might be different from what you entered due to our calculations.

Federal adjusted gross income	\$0	Explain amount
Arizona additions	\$0	Explain amount Go To
Arizona subtractions	\$2,100	Explain amount Go To
Arizona standard deduction	\$9,883	Explain amount

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PERSONAL INFORMATION INCOME CREDITS TAXES WRAP-UP

Credits

AZ 140

Check any that apply — even if you don't have a form or statement. If you're not sure, check the box and we'll work on it together.

We've checked any that we already know about.

- Increased excise tax credit [Learn more](#)
- Credit for income taxes paid to another state or country [Learn more](#)
- Credit for contributions or fees paid to public schools [Learn more](#)
- Credit for contributions to private school tuition organization [Learn more](#)
- Credit for contributions to certified school tuition organization [Learn more](#)
- Property tax credit [Learn more](#)
- Solar energy devices credit [Learn more](#)
- Credit for Contributions to Qualifying Charitable Organizations and Foster Care Charitable Organizations [Learn more](#)
- Credit for donations to the Military Family Relief Fund [Learn more](#)
- Other credits [Learn more](#)

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PERSONAL INFORMATION INCOME CREDITS TAXES WRAP-UP

Increased Excise Tax Credit

AZ 140

You might be eligible for the increased excise tax credit of \$25 per family member. We've calculated a credit of \$50 for you. [Learn more](#)

Increased Excise Tax Credit

You might qualify for this credit if you meet all of these:

- Your federal adjusted gross income (AGI) is \$25,000 or less or \$12,500 if your filing status is married filing separately or single.
- Another taxpayer can't claim you as a dependent.
- You weren't sentenced for at least 60 days of 2013 to a county, state, or federal prison.

The credit is equal to \$25 per family member -- a person for whom you claim a personal exemption on your Arizona return -- and limited to \$100 per household.

If someone else in your household is claiming this credit, your credit is limited to \$100 minus the amount claimed by that other household member.

Is anyone else in your household claiming this credit?

Yes

No

Sentenced for 60 or more days in a county, state, or federal prison?

Yes

No

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PERSONAL INFORMATION INCOME CREDITS TAXES WRAP-UP

Let's Check Your Arizona Credits

These amounts might be different from what you entered due to our calculations.

Increased excise tax credit	\$50	Explain amount	Go To
Credit for tax paid to another state or country	\$0	Explain amount	Go To
Contributions to public schools credit	\$0	Explain amount	Go To
Contributions to private tuition organization	\$0	Explain amount	Go To
Contributions to certified school tuition org	\$0	Explain amount	Go To
Property tax credit	\$0	Explain amount	Go To
Solar energy devices credit	\$0	Explain amount	Go To
Contributions to qualifying charitable organizations	\$0	Explain amount	Go To
Military family relief fund credit	\$0	Explain amount	Go To
Alternative energy credits	\$0	Explain amount	Go To
Environmental credits	\$0	Explain amount	Go To
Business credits	\$0	Explain amount	Go To
Donation of school site credit	\$0	Explain amount	Go To
Contributions to qualifying charitable organizations	\$0	Explain amount	Go To
Military family relief fund credit	\$0	Explain amount	Go To
Alternative energy credits	\$0	Explain amount	Go To
Environmental credits	\$0	Explain amount	Go To
Business credits	\$0	Explain amount	Go To
Donation of school site credit	\$0	Explain amount	Go To
Motion picture production credit	\$0	Explain amount	Go To
Renewable energy production credit	\$0	Explain amount	Go To
Solar liquid fuel credit	\$0	Explain amount	Go To
Credit for new employment	\$0	Explain amount	Go To
Credit for increased research activities	\$0	Explain amount	Go To
Credit for qualified health insurance plans	\$0	Explain amount	Go To
Credit for increased research activities - individuals	\$0	Explain amount	Go To
Credit for renewable energy industry	\$0	Explain amount	Go To
Credit for qualified facilities	\$0	Explain amount	Go To
Credit for airline bankruptcy payments	\$0	Explain amount	Go To

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PERSONAL INFORMATION INCOME CREDITS TAXES WRAP-UP

Taxes, Payments, and Penalties

AZ 140

Check any that apply — even if you don't have a form or statement. If you're not sure, check the box and we'll work on it together.

- Recapture of prior year credits (uncommon) [Learn more](#)
- 2013 Arizona filing extension payment [Learn more](#)

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\$0

AZ REFUND

\$50

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Underpayment Penalty

AZ 221

Your entries show you don't owe an underpayment penalty. Your withheld taxes plus the estimated taxes you paid were enough to meet the minimum required by Arizona.

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\$0

AZ REFUND

\$50

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Arizona Taxes, Payments, and Penalties

These amounts might be different from what you entered due to our calculations.

Arizona income tax	\$0	Explain amount
Credit recapture	\$0	Explain amount Go To
Extension payment	\$0	Explain amount Go To
Underpayment/MSA/LTHSA penalty	\$0	Explain amount Go To

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Arizona Wrap-Up

AZ 140

Check all that apply. If you're not sure, check the box and we'll work on it together.

- Apply all or part of 2013 state refund to next year's Arizona taxes
- Contribute to an Arizona fund or political program [Learn more](#)
- Create estimated payment vouchers for next year's Arizona taxes [Learn more](#)
- File a 2013 Arizona extension [Learn more](#)
- Name change [Learn more](#)
- Amend Arizona return [Learn more](#)

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\$0

AZ REFUND
\$50

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You've Completed the Arizona Interview

AZ 140

Now we'll check your return for errors. You can complete another state return if needed and then file and print your return.

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Accuracy Review™ Results



Congratulations! Our Accuracy Review didn't find any oversights or inaccuracies in your return.

If you make any changes to your Arizona return, let us take another look. To run Accuracy Review on your return again:

1. Click the **Federal** tab in the top navigation.
2. Click the **Wrap-up** icon under the Federal tab.
3. Click the **Completed Federal Return** link at the bottom of the list.

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Accuracy Review™ Advice



These items impacted your return. We made sure your return is accurate — guaranteed. You don't need to take any action.

- The taxpayer is 65 or older and you didn't enter any Social Security or railroad tier 1 benefits. MOST individuals age 65 or over receive these benefits. Please check and make sure you entered all the benefits received.

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AZ REFUND \$50

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OVERVIEW FEDERAL STATE FILE

Arizona Summary 2013

Description	Amount	
Federal adjusted gross income	\$0	
Arizona additions to income	\$0	Go there
Arizona subtractions from income	\$2,100	Go there
Arizona taxable income	\$0	
Total tax due to Arizona	\$0	
Arizona credits	\$50	Go there
Arizona voluntary donations	\$0	Go there
Arizona total payments	\$50	Go there
Arizona refund	\$50	

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OVERVIEW FEDERAL STATE FILE

Choose the State Return you Want to Prepare

Each state costs an additional \$50. You can do up to 2 more state returns at no charge.

+ Add State

State	Status
Arizona	Completed

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OVERVIEW FEDERAL STATE FILE

Your Tax Summary

Congratulations John and Jane! You're done preparing your taxes. For details, click **Federal** and visit the Interview summaries.

Federal Return		2013
Income		\$0
Adjustments	-	\$0
Adjusted gross income		\$0
Deductions	-	\$13,400
Exemption(s)	-	\$7,800
Taxable income		\$0
Tax withheld or paid already		\$0
Credits		\$0
Actual tax due	-	\$0
Refund applied to next year	-	\$0
You Owe		\$0

State Return		Arizona
Income		\$0
Adjusted gross income		\$0
Deductions		\$9,883
Taxable income		\$0
Tax withheld or paid already		\$50
Credits		\$50
Actual tax due		\$0
Refund		\$50

Next, we'll file your returns with the IRS and state tax office.

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Final Accuracy Review™


 Confirming deductions
 Validating credits
 Verifying your results
 Analyzing audit risk

Adjusted gross income	\$0
Deductions	\$13,400
Exemption(s)	\$7,800
Taxable income	\$0
Tax withheld or paid already	\$0
Credits	\$0
Actual tax due	\$0
Refund applied to next year	\$0
You Owe	\$0

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Your Audit Risk Results

Your Audit Risk is Low
We reviewed your return for audit triggers. Good news — your return looks risk-free!

We guarantee you're covered — for free.

 There's no guarantee you won't be audited, but when you successfully file with H&R Block, you get our Worry-free Audit Support — for FREE. Learn more

WORRY-FREE AUDIT SUPPORT

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OVERVIEW FEDERAL STATE FILE

Filing Your Federal Return

How do you want to file your federal return?

Efile*
 Print and mail

E-file is free. However, we can't guarantee your eligibility, or that the IRS or your state(s) tax office will accept your e-filed return.

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OVERVIEW FEDERAL STATE FILE

How Do You Want Your Federal Refund?

- Direct deposit — in your account within 21 days
- Check — in the mail in 21-28 days

Recommended

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DO NOT include your check number!

Total refund amount: \$3,100.00

You can have your refund deposited into up to 3 bank accounts or purchase a U.S. Savings Bond.

Routing Transit Number	Account Number	Account Type	Amount	
031000053	000000	Checking	3100	Delete

Add account

- Use part of my refund to purchase a U.S Savings Bond
- Receive part of my refund by check

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Confirm Your Federal Refund Direct Deposit Bank Information

Paul Smith
123 Main St.
Anytown, MD 20000
000-0000 0000

DO NOT include your check number!

Routing Transit Number	Account Number	Account Type	Amount
		Please Select	\$3,100.00

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OVERVIEW FEDERAL STATE FILE

Getting Ready to Sign Your Federal Return

You're beginning the electronic signing process for your federal return. This is the last step before you e-file.

It's important that you carefully read and follow the instructions shown on the next few screens to successfully e-file your return.

First, the IRS needs to know how you filed last year.

How did you and jane file your 2012 return?

- We filed a return together.
- We filed separate returns with the IRS.
- One or both of us didn't file a return with the IRS last year or have never filed a return with the IRS.

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Enter Your PIN

In order to e-file, the IRS requires you to verify your and your spouse's identity.

To ensure that your return will be e-filed successfully, we recommend you get e-filing PINs from the IRS. Use the link below to get your new e-filing PINs. *Do not enter last year's e-file PIN.* Even if you have an e-file PIN from last year, you should get a new one this year. Otherwise, your return may be rejected.

If you'd prefer, you may verify your and jane's identity by entering your 2012 Adjusted Gross Income (AGI) instead of a PIN. **Be sure to follow the instructions carefully.**

If one or both of you didn't file a return with the IRS last year or have never filed a return with the IRS, click **Back** and let us know. Otherwise, your return will be rejected, and you'll be required to file a return with the IRS.

Step 1: [Get your and jane's new e-filing PINs from the IRS](#)
Or, call the IRS at **866-704-7388**. [Learn more](#)

Step 2: Enter John's IRS-assigned e-filing PIN.
Enter jane's IRS-assigned e-filing PIN.

Enter our 2012 AGI(s) instead of the IRS e-filing PIN.

Print and mail my return instead of e-filing it.

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Click here for the IRS to assign a PIN

Employees

Self-Employed

International Taxpayers

Military

Parents

Seniors & Retirees

Students

Individuals Topics

- Get Transcript
- Payment Plans
- Where's My Amended Return?
- Appeal a Tax Dispute
- Taxpayer Rights
- Individuals Home

Get Your Electronic Filing PIN

Español

To e-file your 2013 tax return or other electronic forms, you must verify your identity with your Self-Select PIN or your Adjusted Gross Income from your 2012 tax return. If you don't have either of these, you can get an Electronic Filing PIN.

- 1 Determine your eligibility...**
 - You filed a 2012 Form 1040, Form 1040A, Form 1040-EZ or Form 1040-SS (PR), and
 - Your return was processed by November 23, 2013.
- 2 Gather your information...**
 - Social Security Number (SSN) or Individuals Tax Identification Number (TIN)
 - First and last name
 - Date of birth
 - Filing status, and
 - Complete mailing address as it appeared on your 2012 tax return.
- 3 Get your Electronic Filing PIN!**
 - Visit [Electronic Filing PIN Help](#)
 - Call 1-866-704-7388.

Then click here

Using Your Electronic Filing PIN

When you are ready to file your return, enter your Electronic Filing PIN in the "Electronic Filing PIN" field. The Electronic Filing PIN is a temporary PIN we use to verify your identity when you e-file. Keep a copy of your signed tax return for your records.

Get My Electronic Filing PIN - Help

[español](#)

See our [Privacy Notice](#) regarding our request for your personal information.

Enter the following information as it appears on your 2012 Federal Income Tax Return. ?

Required fields *

Social Security Number *
or Individual Taxpayer Identification Number - -

First Name *

Last Name *

Date of Birth * / / MM / DD / YYYY

Filing Status *

Address (Number and Street) *

Apt. Number

Country *

City *

State/U.S. Territory *

ZIP Code *

Foreign Address ?
Military Address ?
P.O. Box ?

My 2013 Taxes

Basic

FEDERAL REFUND
\$3,100

AZ REFUND
\$0

My Previous Taxes

Common Questions

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OVERVIEW FEDERAL STATE FILE

E-file Consent to Disclose

Perjury Statement

Under penalty of perjury, I declare that I have examined this return, including any accompanying statements and schedules and, to the best of my knowledge and belief, it is true, correct, and complete.

Consent to Disclosure

I consent to allow my intermediate service provider, transmitter, or Electronic Return Originator (ERO) to send my return to the Internal Revenue Service (IRS) and to receive the following information from the IRS: a) an acknowledgement of receipt or reason for rejection of transmission; b) the reason for any delay in processing or tax refund; and c) the date of any tax refund.

My 2013 Taxes

Basic

FEDERAL REFUND
\$3,100

AZ REFUND
\$0

My Previous Taxes

Common Questions

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OVERVIEW FEDERAL STATE FILE

Sign Your Federal Return

You're now ready to sign your return.

Step 1. Confirm your dates of birth. How do I change these dates?

	john	jane
Date of birth	01/01/1940	01/01/1960

Step 2. Sign your return. By creating a 2013 PIN, you're signing your return and agreeing to the e-file disclosure document(s).

	john	jane
PIN	85014	85014
Today's date	2/21/2014	

It is recommended that you use your zip code

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My 2013 Taxes

Basic

FEDERAL REFUND \$3,100

AZ REFUND \$0

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OVERVIEW FEDERAL STATE FILE

E-file Accuracy Review

Let's make sure you're not missing anything you need to e-file.
If everything looks good, we'll go directly to reviewing your return.

Accuracy Review™

Confirming your entries

Searching for omissions

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My 2013 Taxes

Basic

FEDERAL REFUND \$3,100

AZ REFUND \$0

My Previous Taxes

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OVERVIEW FEDERAL STATE FILE

Review Your Return Before Filing

Now that you've entered your 2012 identifying information for the IRS and signed your return, there's just one step left before you file. We need you to review your return closely and confirm some additional information.

Step 1. Review your return. [View Return](#)

If you want to make any changes after you've filed your return, you'll need to wait until it's accepted. Then, you can prepare and file an amended return (Form 1040-X).

Step 2. Make sure we can send your filing status to you.

Confirm your e-mail address

Get text message updates (optional) Standard text messaging charges apply.

Step 3. Review your filing options.

Federal Filing Options	
Filing method	E-file
Refund option	Direct deposit
Signature option	Electronic signature

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My 2013 Taxes

Basic

FEDERAL REFUND \$3,100

AZ REFUND \$0

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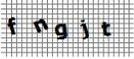
OVERVIEW FEDERAL STATE FILE

E-file Your Return(s)

The following return is ready to be e-filed. You can't change or cancel your return once you send it. You can view, print, and save your return from the Overview while it's being processed.

- Federal return

For your protection, enter this code before you send your return. If you can't read the characters, try another code.



Enter code Try another code

[Send Return\(s\)](#)

[Back](#)

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My 2013 Taxes

Basic

FEDERAL REFUND \$0

AZ REFUND \$50

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OVERVIEW FEDERAL STATE FILE

Your H&R Block Online Program Fees

Review Your Order

Basic federal return	Free
Basic state return (AZ)	Free
Expert tax community	Free
Worry-free Audit Support	Free
100% Accurate Calculation Guarantee	Free
Online access to your return for up to 3 years	Free

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My 2013 Taxes

Basic

FEDERAL REFUND \$0

AZ REFUND \$50

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Federal Filing Options

You have a \$0 balance on your federal return. You don't owe anything, and you're not getting a refund.

To file your return, follow the steps on the next screen.

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My 2013 Taxes

Basic

FEDERAL REFUND \$0

AZ REFUND \$50

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OVERVIEW FEDERAL STATE FILE

How Do You Want to File Your State Return?

You can't e-file your state return unless you e-file your federal return. However, you can print and mail your state return. We'll make it easy by printing mailing instructions with your return.

What do you want to do?

- Print and mail Arizona return now
- File Arizona return later

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AZ REFUND \$50

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Filing Your Arizona Return

- Direct deposit - Your refund will be deposited into your bank account in 5-7 weeks.
- Check - You'll receive your refund in the mail in 6-8 weeks.

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My 2013 Taxes

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FEDERAL REFUND \$0

AZ REFUND \$50

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OVERVIEW FEDERAL STATE FILE

Review Your Return Before Filing

There's just one step left before you file. We need you to review your return closely.

Step 1. Review your return. [View Return](#)

If you want to make any changes after you've filed your return, you'll need to prepare and file an amended return (Form 1040-X).

Step 2. Review your filing options.

Federal Filing Options	
Filing method	Print and mail
Balance due Payment option	No payment required — zero balance
Signature option	No signature required
Arizona Filing Options	
Filing method	Print and mail
Refund option	Check
Signature option	No signature required

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My 2013 Taxes

Basic

FEDERAL REFUND \$0

AZ REFUND \$50

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OVERVIEW FEDERAL STATE FILE

Mailing Your Return(s)

Mail your return to the IRS and your state tax office(s). Use the instructions provided with your printed return.

You have a \$0 balance on your federal return. You don't owe anything, and you're not getting a refund.

You'll receive your Arizona refund check in about 6-8 weeks.

[Print Tax Return](#)

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H & R Block would like you to complete this survey.

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My 2013 Taxes

Basic

FEDERAL REFUND \$0

AZ REFUND \$50

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OVERVIEW FEDERAL STATE FILE

Thank You! We'd Like To Hear From You.

1. How likely is it that you would recommend H&R Block Basic to your family and friends?

Not at all likely										Very likely		
0	1	2	3	4	5	6	7	8	9	10		
<input type="radio"/>												

2. What's the primary reason for the score you gave us? (2000 Max Characters)

3. We might want to ask you some follow-up questions about your experience. To give us permission to contact you, enter your contact information.

First name Last name

Phone

E-mail address

Street

City State Zip

Share your opinion

Write a product review and share your experience using H&R Block!

[Back](#) [Skip](#) [Send](#)

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My 2013 Taxes

Basic

FEDERAL REFUND \$0

AZ REFUND \$50

My Previous Taxes

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Send Us Feedback

OVERVIEW FEDERAL STATE FILE

Congratulations – Your Taxes Are Finished!

Thank you for letting H&R Block prepare your taxes this year.

Before you log out, be sure to check out your **Tax and Health Care Review**, included in the PDF version of your return. These personalized results will help you learn more about health care:

- Eligibility status
- Approximate monthly costs
- Potential tax penalties

Click **Log Out**, and you'll be taken to the H&R Block web site.

[Back](#) [Logout](#)

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You will be notified by email if there is an issue with your return

Please return to the **home page** of MyFreeTaxes.com and complete the survey that is requested there

The screenshot shows the MyFreeTaxes.com website. At the top, there is a navigation bar with links for HOME, ABOUT US, PARTNER WITH US, HELPLINE 1-855-MY-TX-HELP (1-855-698-9435), and CONTACT US. Below this is the MyFreeTaxes.com logo and a search bar. A banner below the logo states "FREE for Individuals or families with a combined income of \$58,000 or less in 2013" and includes a button that says "After you file, please take a survey". The main navigation area has three steps: "Step 1: Get Organized", "Step 2: File Your Taxes", and "Step 3: Use Your Refund". A large video player is visible, with a "FILE NOW" button and "SAFE & SECURE" text overlaid. A green arrow points to the survey prompt area.

Congratulations on filing your taxes! We invite you to take a short survey.

The confidential information you provide will assist us in expanding research efforts, so we may continue to offer FREE programs and initiatives such as the MyFreeTaxes program.

Your name and IP address will not be collected during or after the survey and responses will be completely confidential. This information will not be sold, used for commercial purposes, or linked to your tax return in any way.

1. Please select your gender.

- Male
- Female
- Transgender

2. Please tell us your age.

- Under 18 years old
- 18-24
- 25-34
- 35-44
- 45-54
- 55-64
- 65-74
- 75 or older

3. What is your marital status?

- Single
- Married
- Widowed
- Divorced/Separated
- In a Domestic Partnership or Civil Union

4. What is your ethnicity or race? (Please select all that apply.)

- American Indian or Alaskan Native
- Asian
- Black or African American
- Hispanic or Latino
- Pacific Islander
- White / Caucasian
- Prefer not to answer

5. Are you, or a member of your household, considered a person with a disability?

- Yes
- No

6. Have you or a family member served, or are currently serving, in the Armed Forces, including the National Guard or Reserves?

- Yes
- No

7. For classification purposes only, please indicate your annual household income.

- Less than \$10,000
- \$10,001-\$20,000
- \$20,001-\$30,000
- \$30,001-\$40,000
- \$40,001-\$50,000
- \$50,001-\$58,000
- \$58,001 and over

8. How did you hear about the MyFreeTaxes program? (Choose all that apply)

- Friends or Family
- Filer/Poster
- Article (newspaper, online, blog, newsletter, etc.)
- Social media (Facebook, Twitter, YouTube, etc.)
- Advertisement (print, radio, online, etc.)
- Web search (Google, Yahoo, Bing, etc.)
- Employer

Other (please specify)

9. Overall, how would you rate your experience using MyFreeTaxes?

- Very positive
- Positive
- Neutral
- Negative
- Very negative

10. Would you recommend the MyFreeTaxes program to your friends and family?

- Yes
- No
- Not Sure

What other comments or suggestions do you have to improve the program?

Thank you very much for participating. Your response will help us develop new services to better serve you in the future. Please submit your answers by clicking "Done" on the bottom of this page.

Done